

ABDUCTIVE REASONING IN ORGANIZATIONAL RESEARCH

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Based on my joint work with

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See also www.ketokivi.com/seminar

When we introduce an idea or a concept based on empirical material, what kind of reasoning is involved?

Induction is an inference about something we have observed which we wish to generalize whereas abduction introduces "something of a different kind from what we have observed"

PEIRCE (1878, p. 480)

When we engage in abduction, we

create,
select,
compare,
explain,
speculate,
hypothesize,
model,
intervene,
etc.

1st order existential abduction 2nd order existential abduction analogical abduction creative abduction explanatory abduction factual abduction Hansonian abduction Harmanian abduction H-creative fact abduction H-creative law abduction H-creative meta-diagrammatic abduction H-creative model abduction H-creative type abduction historical-fact abduction hypothetical cause abduction inference-to-the-best-explanation abduction inverse abduction law-abduction manipulative abduction

micro-part abduction model-based abduction non-explanatory abduction observable-fact abduction P-creative fact abduction P-creative law abduction P-creative meta-diagrammatic abduction P-creative model abduction P-creative type abduction selective fact abduction selective law abduction selective meta-diagrammatic abduction selective model abduction selective type abduction sentential abduction speculative abduction theoretical-model abduction trans-paradigmatic abduction

unobservable-fact abduction

HOFFMANN (2011) MINNAMAIER (2015) SCHURZ (2008)

The general logical form of abduction

Thus abduction consists in "studying facts and devising a theory to explain them" (CP 5.145). The general form of this "operation of adopting an explanatory hypothesis" is this:

(7) The surprising fact C is observed;
But if A were true, C would be a matter of course,
Hence, there is reason to suspect that A is true.

NIINILUOTO (1999)

- (1) How and why are we surprised about C? Who is "we"?
- (2) Where does A come from, and in what way does it address or counter the surprise?
- (3) How do we justify choosing A instead of something else?

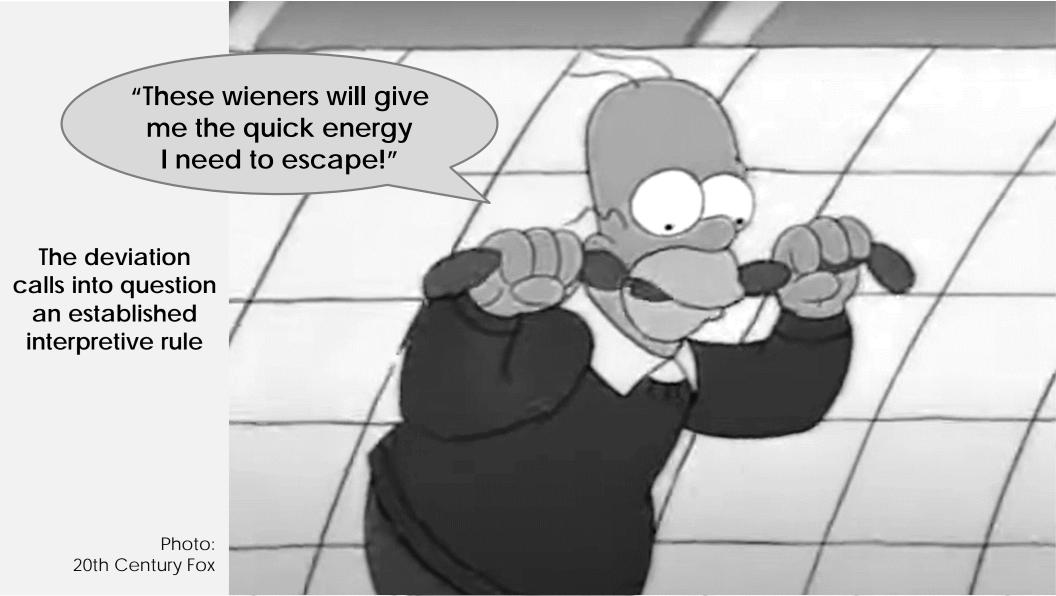
How did abduction find its way to the lexicon of qualitative research?

CONSTRUCTING MYSTERY: EMPIRICAL MATTERS IN THEORY DEVELOPMENT

MATS ALVESSON DAN KÄRREMAN Lund University

We outline a research methodology developed around two basic elements: the active discovery and/or creation of mysteries and the subsequent solving of the mysteries. A key element is the reflexive opening up of established theory and vocabulary through a systematic search for deviations from what would be expected, given established wisdom, in empirical contexts. "Data" are seen as an inspiration for critical dialogues between theoretical frameworks and empirical work.

abduction (Peirce, 1978). It consists of three steps: (1) the application of an established interpretive rule (theory), (2) the observation of a surprising—in light of the interpretive rule—empirical phenomenon, and (3) the imaginative articulation of a new interpretive rule (theory) that resolves the surprise. This approach in-



Challenging the established interpretive rule regarding vertical integration

Why would a designer and manufacturer of bicycles expand its business into bicycle wholesale and retail?

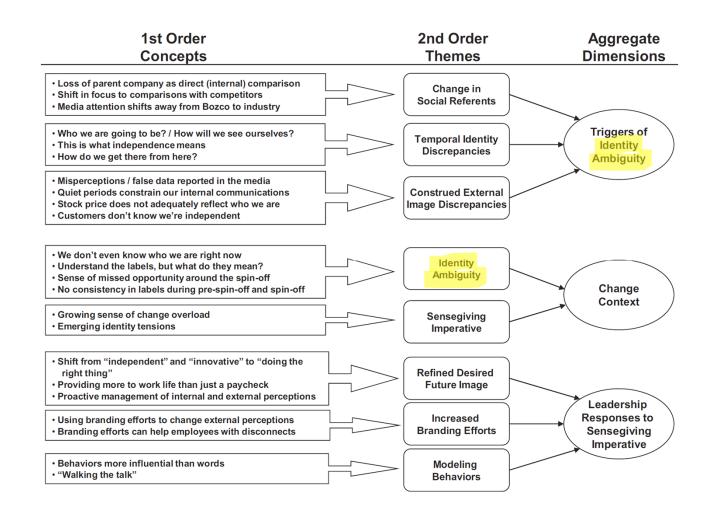
The Vertical Integration of Production: Market Failure Considerations*

By OLIVER E. WILLIAMSON University of Pennsylvania

The study of vertical integration has presented difficulties at both theoretical and policy levels of analysis. That vertical integration has never enjoyed a secure place in value theory is attributable to the fact that, under conventional assumptions, it is an anomaly: if the costs of operating competitive markets are zero, "as is usually assumed in our theoretical analysis" (Arrow, 1969, p. 48), why integrate?

Introducing a new concept in qualitative research:
The case of Gioia Methodology

Corley and Gioia (2004) studied a corporate spin-off in a Fortune 100 company.



GIOIA, CORLEY & HAMILTON (2013) CORLEY & GIOIA (2004)



What are we ultimately trying to understand?

Organizational researchers do not engage in *observable-fact abductions* but, rather, *theoretical abductions*. We are not detectives who ask, "What explains this specific event?" Instead, we ask, "What kind of insight does this case offer about organizations more generally?" or "What is this case a case of?"

- 1) Corley and Gioia (2004) studied the spin-off of an organizational sub-unit of a Fortune 100 company. Their argument is that the case can be understood as a case of identify ambiguity.
- 2) Abushaikha, Wu, and Khoury (2021) studied the Za'Atari refugee camp in Jordan. Their argument is that the case can be understood as a case of the emergence of informal supply networks.

To summarize

We must understand the role of researchers as active reasoners who interpret and make sense of empirical material based on various predispositions, idiosyncratic skill sets, professional histories, and experience.

New ideas originate in our minds, not in our data.

Instead of declaring that the researcher is objective, we must seek to turn the subjective aspects of reasoning into inter-subjective

We must make our abductions as transparent as possible.

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